

# BUDGET WORKSHEET

Name:			<b>ADDITIONAL CASH</b>		<b>HOME</b>	
Occupation:			Part-time Job		Home Option:	
Spouse's Occupation:			Personal Loan (Full Amount)		Payment (Principal/Interest)	
Number of Children:					Taxes & Insurance	
Credit Score 700	+ or -	New Score	<b>Total</b>		Rent	
List table here			<b>DEBTS AND LOANS</b>		Renter's Insurance	
List table here			Student Loans		Electricity & Heat	
List table here			Credit Cards		Water & Trash	
List table here			Personal Loan (Monthly Amount)		Furniture	
					Home Decor	
			<b>Total</b>		<b>Total</b>	
<b>SAVINGS (OPTIONAL)</b>			<b>FAMILY LIFE</b>		<b>DAILY LIVING</b>	
Savings (Debit)			(If child is under 1-year, must do 1-3)		(If child is under 1-year, do not include in family size.)	
Retirement/Investments			Groceries (Select 1)		Dining Out (Select 1)	
			1. Formula or Nursing		Incidentals (1 or More)	
<b>Total</b>			2. Diapers			
<b>INCOME</b>			3. Baby Wipes			
Monthly Net			Childcare		Clothing (Select 1)	
Spouse's Monthly Net			Additional Accessories		Outwear (Select 1)	
			Pets (Optional)		Accessories (1 or More)	
<b>Total</b>			Church (Optional)			
Notes:			Charity (Optional)			
			<b>Total</b>			
					Personal Care (1 or More)	
					<b>Total</b>	

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AUTOMOTIVE		COMMUNICATIONS		WHEEL OF REALITY	
<b>Vehicle(s):</b>		<b>Plan Option:</b>		Unexpected Expense -	
Monthly Payment (Car 1)		Monthly Payment		Unexpected Income +	
Monthly Payment (Car 2)		Cell Service Upgrades			
Car Insurance (Car 1 &/or Car 2)		Land Line Upgrades			
Gas		Internet Upgrades		<b>Total</b>	
Other Transportation		Cable TV Upgrades			
Repairs		Additional Equipment			
<b>Total</b>		<b>Total</b>			
HEALTH		ENTERTAINMENT/HOBBIES			
Premium (Single or Family)		1.		<b>Income +</b>	
Deductible (can be divided by 12)		2.		<b>Additional Cash +</b>	
Coverage (can be divided by 12)		3.		<b>Income Subtotal</b>	
Co-Pay				<b>Savings -</b>	
Prescriptions				<b>Debts and Loans -</b>	
Vitamins				<b>Family Life -</b>	
No Insurance				<b>Home -</b>	
				<b>Daily Living -</b>	
<b>Total</b>		<b>Total</b>		<b>Transportation -</b>	
				<b>Health -</b>	
				<b>Communications -</b>	
				<b>Entertainment/Hobbies -</b>	
				<b>Expenses Subtotal</b>	
				<b>Wheel of Reality + or -</b>	
				<b>Total</b>	
				<b>Under Budget +</b>	
				<b>Over Budget -</b>	
<b>Notes:</b>					